



EVA Precision Industrial Holdings Limited

亿和精密工业控股有限公司

Stock code: 838 HK



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控
股

INTERIM RESULTS PRESENTATION
AUGUST 2026

BUSINESS HIGHLIGHTS



BUSINESS HIGHLIGHTS

- ▶ We are one of the few high-end manufacturers in China capable of **designing and manufacturing** moulds and components with **high precision and dimensional accuracies** which are key to high quality **office automation (“OA”) equipment**, **automotive components** and **information and communication technology (“ICT”)**.
- ▶ Currently, we are operating **13 major production bases** scattered across **China (Shenzhen, Suzhou, Zhongshan, Chongqing, Sichuan, Wuhan and Weihai), Vietnam (Haiphong and Quang Ninh) and Mexico (San Luis Potosí)**. The Group’s new industrial park in **Quang Ninh Province, Vietnam**, was inaugurated in July 2026 and is currently undergoing production line commissioning.
- ▶ Our **unique one-stop Design and Electronic Manufacturing Service (“D-EMS”)** covering a wide range of production processes, including product R&D, development of moulds, production of components and parts, assembly of semi-products, and testing and quality control, provides strong incentives for customers to increase their procurements from us, as this can enable them to manufacture products with high customisation and effectively reduce the additional logistics costs and excess production lead time that arise from outsourcing different production processes to different suppliers.
- ▶ The Group is currently organised into **three main business segments**, namely, (i) OA equipment, (ii) automotive components and (iii) ICT. The Group has strategically laid out its **ICT business**, having actively engaged in the high-end IT industry in earlier years. In view of the **continuous** and **significant growth** in the **scale** and **strategic importance** of the ICT business, management has officially designated it as the Group’s **third reporting segment** in 2025, underscoring its strategic significance.

BUSINESS HIGHLIGHTS (CONT'D)

- ▶ During the period, the Group's overall operating performance reflected the differing impacts of these industry conditions on its respective segments. Nevertheless, the **overall turnover increased slightly** by 0.5% to **HK\$3,070,139,000** (1H2025: HK\$3,055,327,000).
- ▼ During the period, the Group faced challenges arising from the macroeconomic and industry environment, and its **overall gross profit margin decreased** to **19.0%** (1H2025: 20.3%). During the first half of 2026, the Group recorded a **net profit** of **HK\$138,639,000** (1H2025: HK\$134,928,000), representing a year-on-year increase of approximately 2.8%. This was attributable to the Group's continued efforts to reduce costs and enhance efficiency, as well as its proactive **optimisation of excess production capacity** to **unlock capital** and **improve the efficiency of resource allocation**.
- ▼ Despite pressure on profitability, the Group's **overall cash flow remained stable**. At the same time, the Group moderately increased bank borrowings to support its business development needs, while **maintaining a sound leverage and liquidity profile**.
- ▼ In terms of **capital expenditure**, the Group's investments during the period were primarily focused on the **construction** of the **Quang Ninh Industrial Park** in Vietnam, **capacity upgrades** at the **automotive industrial parks**, and production lines and **technology related to the ICT business**. Supported by ample cash and cash equivalents together with undrawn banking facilities, the Group had sufficient financial resources to support its **future business development** and capital expenditure plans.

BUSINESS HIGHLIGHTS (CONT'D)

► In the first half of 2026, amid ongoing structural adjustments in the traditional OA supply chain and increasingly cautious customer order arrangements, the **OA equipment segment's sales performance** and capacity utilisation at the Group's industrial parks in Vietnam and Mainland China were both **under pressure**, resulting in a **year-on-year decline** in **turnover** of approximately **5.6%** to **HK\$1,714,376,000** (1H2025: HK\$1,815,661,000).

► The **automotive component segment** benefited from the continued ramp-up of several new energy vehicle ("NEV") projects and export orders, recording **year-on-year turnover growth** of approximately **4.7%** to **HK\$1,087,796,000** (1H2025: HK\$1,038,792,000). However, amid **intensifying industry competition**, the limited and delayed pass-through of higher raw material costs, rising operating costs and the impact of upfront strategic investments, the segment's profitability came under pressure, reflecting a **"revenue growth without profit expansion" trend** consistent with the broader industry.

► The **ICT segment** continued to deliver **strong growth momentum** and, supported by AI computing and data centre construction, recorded a **significant year-on-year increase** in **turnover** of approximately **33.4%** to **HK\$267,967,000** (1H2025: HK\$200,874,000), being one of the Group's key growth engines.

CORPORATE OVERVIEW



COMPANY AT A GLANCE

Major Business

- ▶ A **vertically-integrated** precision metal and plastic mould and component manufacturing service provider **capable of product design and development which offers high customisation products to our customers.**
- ▶ Started off in 1993 in OA equipment market, which has been oligopolised by Japanese brand owners and requires very **high dimensional accuracy** standards to prevent paper jam and distorted images.
- ▶ Expansion into **automotive component** and **ICT industries** in 2011 and 2022 respectively.
- ▶ OA equipment segment has **diversified into robotics business** starting from 2025.

Growth Drivers

- ▶ **Market share gain** in OA equipment market through vertically integrated one stop solution and an accelerating trend for the customers to concentrate more of their purchases on high quality suppliers like the Group.
- ▶ Utilised **precision engineering expertise** to capture the increasing demand for sophisticated moulds and components tailored for high quality vehicles, smart devices and high-end consumer electronics products.
- ▶ Geographical expansion into **Vietnam** and **Mexico** where our customers in OA equipment and automotive component markets had also established assembly plants.
- ▶ **Increasingly diversified business portfolio**, effectively mitigating the multiple risks associated with reliance on a single market.

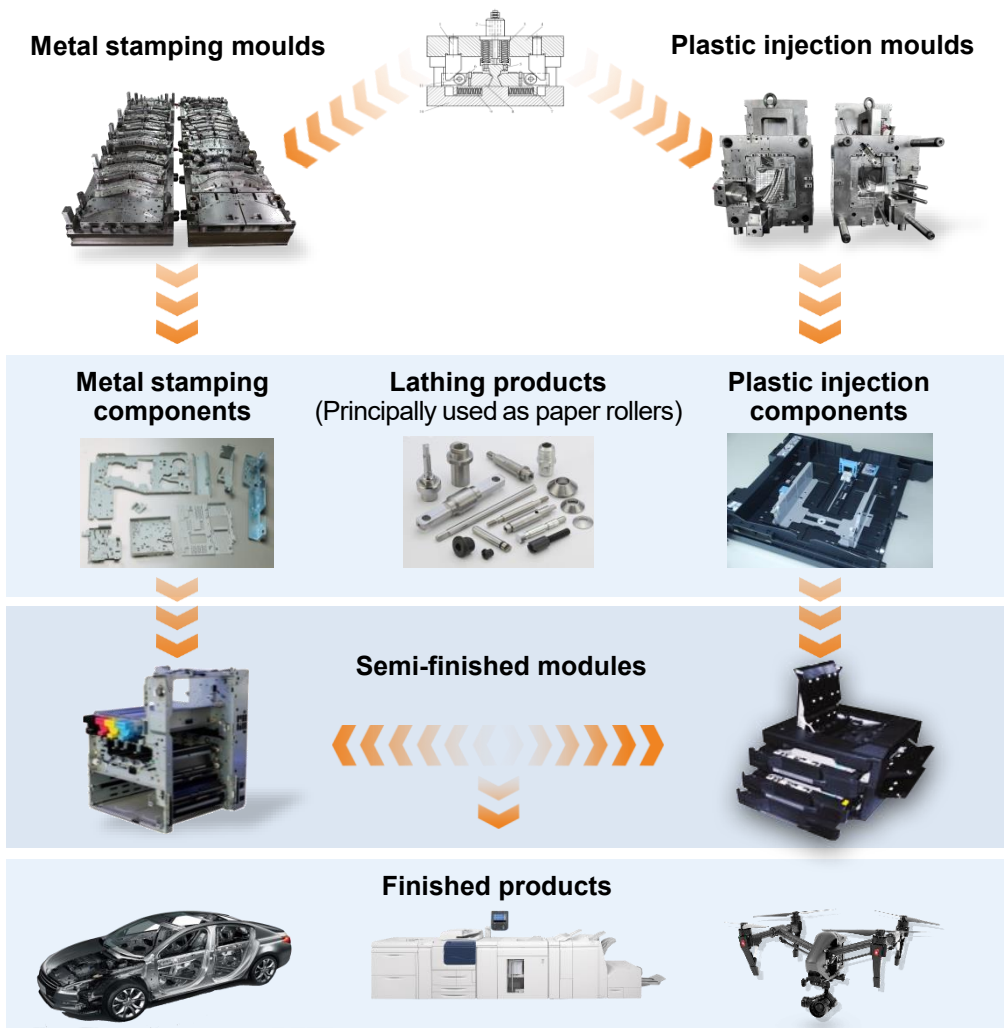
Market Position

- ▶ Our **ability to design and develop, precision engineering expertise and laser welding technology** distinguish ourselves from other low end manufacturers.
- ▶ Well recognised by renowned Japanese brand owners, including **Canon, Ricoh, Fujifilm, Kyocera, Epson and Konica Minolta** etc, which are well known for their demanding quality and production management requirements.
- ▶ Successful track record in substituting Japanese suppliers in OA equipment market.
- ▶ Reputable customers in automotive component sector e.g. **Great Wall Motors, ChangAn, Tesla, Forvia** and **Brose**.
- ▶ ICT customers also include a **reputable high-tech Chinese customer** in the industry.
- ▶ Strong relationship with reputable Chinese robotics customer, namely **Galaxy General**.

Business Scale

- ▶ **Thirteen major production bases in operations:** 4 in Shenzhen, 1 in Suzhou, 1 in Zhongshan, 1 in Chongqing, 1 in Sichuan, 1 in Wuhan, 1 in Weihai, 2 in Vietnam (Haiphong and Quang Ninh) and 1 in Mexico. The Group's new plant in **Quang Ninh Province, Vietnam**, was inaugurated in July 2026 and is currently undergoing production line commissioning.

VERTICALLY INTEGRATED ONE-STOP SERVICES



1. Mould design and production

- ▶ Joint co-development of moulds with customers during customers' product development stages.
- ▶ Production and testing of moulds by EVA.
- ▶ Upon completion of moulds, fees are charged to the customers for the design and production of moulds i.e. titles of moulds are transferred to customers. However, the completed moulds are consigned in EVA's industrial parks for the future mass production of components.

2. Component production using completed moulds

- ▶ Mass production of components by using the completed moulds consigned at EVA's industrial parks.

3. Individual components assembled into semi-finished products

- ▶ Assembly of various components into semi-finished modules through high precision laser welding and other assembly processes.

4. Semi-finished products finally assembled into finished products (Office automation equipment)

- ▶ Assembly of finished products through high precision laser welding and other assembly processes.

INDUSTRY LEADING TECHNOLOGIES

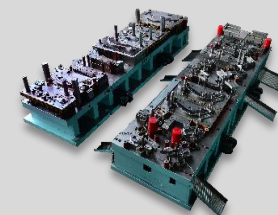


Mould is the “Mother Tool” of manufacturing

- ▶ Products are replicated from moulds.
- ▶ Quality of a mould has a decisive impact on the quality of a product.
- ▶ A 1/1,000th mm defect in a mould will result in a 1/100th mm defect in the product.
- ▶ Demand very high level of engineering skills, sophistication and technology.

Shorten production lead time

- ▶ Essential for hi-tech and consumer electronics markets as product life cycle becomes shorter and shorter.
- ▶ High quality moulds eliminate the needs for subsequently fine-tuning or repairing products that would otherwise be required if low quality moulds are used.



In a different league from low end OEMs

- ▶ EVA is one of the few hi-tech companies in China capable of producing moulds with precision and dimensional accuracies comparable to overseas peers such as Japanese or German manufacturers.

Production automation to improve efficiency

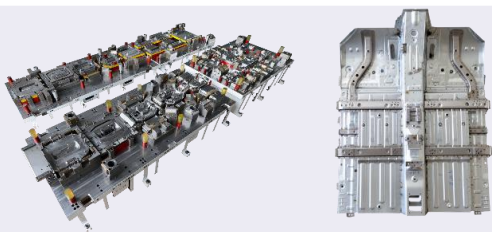
- ▶ EVA introduces innovative automation solutions to its production lines to streamline headcount and reduce costs.
- ▶ Remarkably improve efficiency and reduce product deficiency rate by eliminating manual errors.



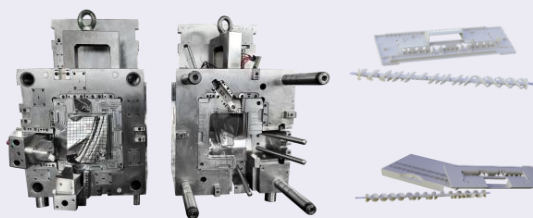
INDUSTRY LEADING TECHNOLOGIES (CONT'D)

Products

Metal stamping moulds and components



Plastic injection moulds and components



Polymer materials and precision lathing (CNC turning) components



Product Sophistication

- ▶ High-precision metal stamping moulds of 0.005mm precision.
- ▶ Deficiency rate of below 10 PPM (<10 defected outputs for every 1 million units of components produced).
- ▶ 60-120 days production lead-time for moulds (market average 90-150 days).

- ▶ Moulds for thin-walled plastic products with thickness of only 0.2mm.
- ▶ Moulds for high-precision plastic gears.
- ▶ Light-weight and high-precision plastic rollers for paper feeding and image forming.
- ▶ In-mould decoration (IMD) and environmental friendly hot runner technologies.

- ▶ For image formation, paper feeding and transmission in high-precision equipment.
- ▶ Tight tolerances and specific electrical conductivity characteristics.
- ▶ Made on CNC, grinding and friction-welding equipment with advanced inspection.
- ▶ Involves polymer formulation R&D and capable of precision machining of various metals.

INDUSTRY LEADING TECHNOLOGIES (CONT'D)

Products

Laser welding



Robotic assembly



Computerised inspection device



Product Sophistication

- ▶ Traditionally used in aviation and luxury sport car industries.
- ▶ Low temperate welding to minimise excessive melting and distortion during welding process, and thus eliminate the need for secondary processing.
- ▶ Concentrated laser beam with welding area of $< 0.2\text{mm}$ i.e. small heat-affected zones suitable for handling highly precise components.

- ▶ Self-developed robotic systems to automate assembly process.
- ▶ Accelerate production lead time by 40% compared to manual assembly.
- ▶ Significantly reduce the cost of labour.
- ▶ Essential for producing high tensile structural parts for automobiles and precision equipment.

- ▶ Self-developed devices with built-in red ray systems for testing dimensional accuracies.
- ▶ Capable of detecting defects of less than 0.01mm .
- ▶ Remarkably reduce product deficiency rate and eliminate manual inspection error.
- ▶ Accelerate product inspection time by 70% compared to manual inspection.

OFFICE AUTOMATION (OA) EQUIPMENT

Leading position in the industry

- ▶ Customers include world-class OA equipment brand owners which are well known for their demanding quality requirements.
- ▶ Well established customer base covering all major brand owners which together dominate the market.

Increasing involvement in product design & Possessing the capability to co-develop with customers

- ▶ Necessary for the customers to obtain production feasibility advices from the Group when they design new products.
- ▶ The Group has already established product development teams in **Yokohama (Japan)**, **Shenzhen** and **Shanghai**, focusing respectively on optical imaging technologies, hardware and supporting software, to work closely with customers' product design teams in Japan
- ▶ Solidify business relationships with the customers by engaging from the early stages through the entire product development processes

Leading position in the industry

- ▶ The supplier base of OA equipment market is **presently fragmented**. Other suppliers in this market are highly specialised in product type i.e. they are unable to produce **a wide range of components in OA equipment** like EVA.
- ▶ Market share gain through **vertically integrated one-stop solution**.
- ▶ Major customers also have plans to gradually scale down their internal production lines in China and increase the purchases from reliable suppliers like EVA.
- ▶ Gradually expanding into the **domestic market in China** and extending its scope from component supply to **complete machine R&D** and **product engineering**.



OFFICE AUTOMATION (OA) EQUIPMENT (CONT'D)

Market overview

In the midst of geopolitics and macro-economics, the Group is actively exploring new opportunities in the domestic market, in addition to developing its overseas markets via Vietnam, increasing its investment in the D-EMS complete machine manufacturing projects in mainland China. The Group's first self-designed, developed, mass-produced and assembled complete product has entered into final testing stage, and is expected to commence mass production in 2027, mainly targeting the Chinese market where printers are gradually being manufactured locally.

In parallel, the Group's robotics-related business has made tangible progress. Galaxy General is a Chinese embodied-intelligence humanoid robotics company, and its Galbot series has already been deployed in industrial, healthcare and retail sectors and has attracted considerable market attention. Leveraging its decades of accumulated strengths in precision manufacturing, welding processes and complete machine assembly in the OA segment, the Group has, since 2025, provided component manufacturing, processing integration and complete machine assembly services for Galaxy General's humanoid robots and has now entered a stable mass delivery phase, demonstrating synergies across the embodied intelligence robot supply chain.



EVA Weihai (Double Islands Bay)
Electronic Industrial Park



EVA Vietnam (Haiphong)
Electronic Industrial Park

Geographical coverage

- ▶ We have four industrial parks in China (2 in Shenzhen, 1 in Suzhou, 1 in Weihai) to serve the major assembly plants of our OA equipment customers in Southern and Eastern China. While our operations in Shenzhen work closely with those in Vietnam to support our offshore markets, our operations in Weihai primarily focus on serving the domestic market.
- ▶ The Group's industrial park in Hai Phong, Vietnam, commenced production in late 2016, with Phase II completed in 2019 to serve the assembly plants of its office automation equipment customers in Vietnam. In 2024, the Group commenced construction of a new industrial park in Quang Ninh, Vietnam. The new industrial park was inaugurated in July 2026 and is currently undergoing production line commissioning.

AUTOMOTIVE COMPONENTS

Geographical coverage

- ▶ We have five industrial parks in China (Shenzhen, Zhongshan, Wuhan, Chongqing and Sichuan) serving the local automakers and the domestic market in China.
- ▶ We also established a new industrial park in San Luis Potosí, Mexico, in late 2019. Construction of the Phase II plant was completed in 2022, with a focus on expanding into the North American automotive manufacturers and automotive components markets. The 1,250-tonne and 2,500-tonne stamping presses invested in Mexico in 2023 commenced production in 2024 to meet the increasing order demand from customers.

Market overview

- ▶ Given intensifying competition and the risk of prolonged price wars globally, the Group expects short-term volatility in industry profit margins to continue exerting pressure on segment earnings. However, as NEV penetration further increases and intelligent-related applications accelerate, demand for body structural components, seat frames, battery boxes and “three-electric”-related components in Mainland China and overseas markets is expected to maintain structural growth momentum. The Group continued to consolidate the technological and capacity advantages of the Wuhan and Chongqing industrial parks on domestic NEV and intelligent platforms, while expediting the layout of high-value-added product lines such as battery packs and seats at the Mexico base, thereby enhancing global delivery capabilities and risk resilience. Concurrently, the Group will persist in optimising its project and customer portfolio, prioritising higher-margin orders with long-term cooperation potential, and continuing to implement cost-reduction, efficiency-enhancement and lean management initiatives. Management aims, as industry profit margins stabilise and capacities across the Group’s bases progressively ramp up, to gradually improve segment margins and earnings quality and reinforce the positioning of the automotive component segment as the Group’s second core growth engine.



Digit Mexico (SLP) Automobile Industrial Park



Digit Zhongshan Automobile Industrial Park



Digit Wuhan Automobile Industrial Park

AUTOMOTIVE COMPONENTS (CONT'D)



Factory Building



Automated Robotic Welding



2,000T Servo Line

Digit Chongqing Automobile Industrial Park

- ▶ Acquired in 2011 through the purchase of an automobile mould company. Since then, the Group has sourced orders from automobile makers in Chongqing and adjacent cities such as ChangAn, SGMW, Webasto, Forvia and Great Wall Motors.
- ▶ 2,000T fully automated servo line and robotic welding lines capable of producing components for high tensile parts of automobiles, which require high safety and anti-collision standards.

brose
Technik für Automobile



Webasto
Feel the Drive

FORVIA



AUTOMOTIVE COMPONENTS (CONT'D)

Digit Wuhan Automobile Industrial Park



长城汽车
Great Wall



PEUGEOT
东风标致



CITROËN
东风雪铁龙



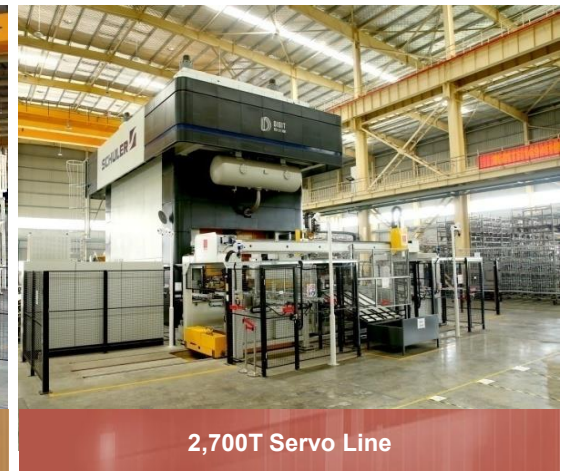
- ▶ Commenced commercial production in early 2014.
- ▶ Currently produces moulds and components and provides automated welding for high tensile auto body parts. Current existing and targeted customers include Great Wall Motors, Dongfeng, Honda, Topre, General Motors, Lucid and Stellantis, etc.
- ▶ It has now developed into the Group's body structure and chassis parts development centre as well as mould centre.



Factory Building



Automated Stamping Production Line



2,700T Servo Line

AUTOMOTIVE COMPONENTS (CONT'D)

EVA (Guangming) Precision Manufacturing Industrial Park (Shenzhen Digit) and Digit Zhongshan Automobile Industrial Park



EVA (Guangming) Precision Manufacturing Industrial Park



Digit Zhongshan Automobile Industrial Park

- ▶ EVA (Guangming) Precision Manufacturing Industrial Park was purposely built in 2008 to extend the application of our precision moulds from just OA equipment to a wider range of applications such as automobiles. It is capable of producing moulds for various parts of automobiles including car seat frames, exhausted systems and high tensile parts. It now serves as the Group's mould R&D centre for automotive seat frames.
- ▶ Digit Zhongshan Automobile Industrial Park was merged into EVA's automobile business line in 2015, targeting at automobile components.
- ▶ These two industrial parks are set to serve the automobile market in Guangdong Province, in which reputable automakers and tier-one suppliers such as Forvia, Brose, Aisin, Yachiyo, Adient and Gestamp are located.

FORVIA

brose
Excellence in Mechatronics

AISIN

YACHIYO

Gestamp



ADIENT

AUTOMOTIVE COMPONENTS (CONT'D)

Digit Mexico (SLP) Automobile Industrial Park



- ▶ In 2017, we were invited by an existing automobile customer to establish a new industrial park in San Luis Potosí, Mexico.
- ▶ The development of the new Mexico industrial park is divided into phases. Construction of phase one was completed in 2019 and had commenced production. It is located at Parque Industrial Logistik, San Luis Potosí, Mexico.
- ▶ To source orders from automakers and multi-national tier-one suppliers located at San Luis Potosí and its adjacent states, such as Tesla, BMW, Volkswagen, Audi, General Motors, Fiat Chrysler, Brose, Forvia and Gestamp.
- ▶ The Group had commenced in 2020 the construction of the second phase of the industrial park in order to cater to the high demand and low supply in Mexico. The new second phase of the industrial park will have a land area of approximately 34,000 square metres, which is significantly larger than the existing industrial park of approximately 16,000 square metres in its floor plan.
- ▶ The construction of the new second phase plant was completed and commenced operations in the first quarter of 2022.



Stamping Production Line

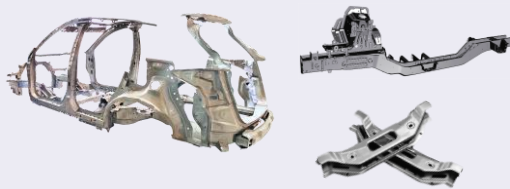


Digit Mexico (SLP) Automobile Industrial Park

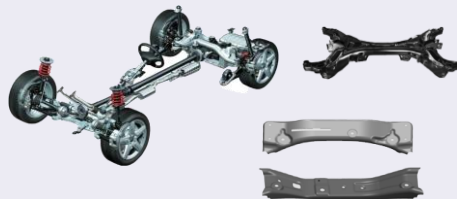
AUTOMOTIVE COMPONENTS (CONT'D)

Product Overview

Body structures



Chassis



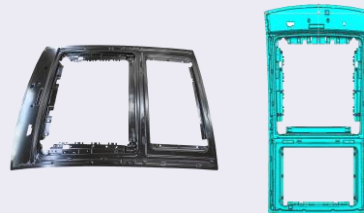
Battery covers



Automobile seat frames



Sunroof frames



Onboard storage battery systems



Photovoltaic inverter parts



Electronic control and engine parts



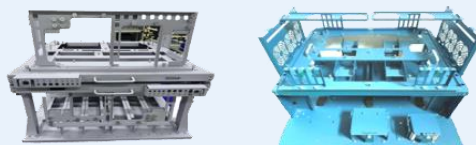
INFORMATION AND COMMUNICATION TECHNOLOGY (“ICT”) BUSINESS

Products Overview

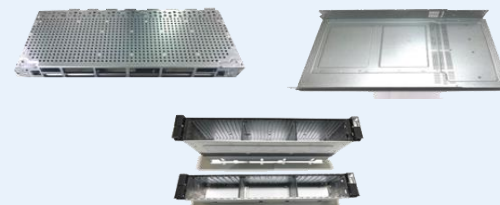
Server chassis



Test server frames



Pull handles and other components



Manufacturing Advantages



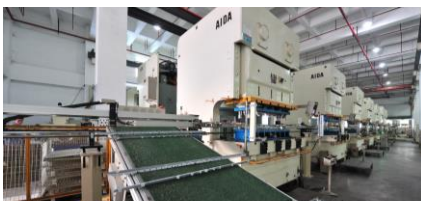
Bending machine



Full equipment assembly line



TruPunch punching machine



Stamping production line

- ▶ High degree of production automation and stable quality
 - ▶ Stamping (continuous mould and progressive mould) automation
 - ▶ Secondary processing automation
- ▶ Laser welding instead of traditional process
 - ▶ No riveting
 - ▶ No pop-rivet
 - ▶ Simplified structure and mould
- ▶ Assembly services

INFORMATION AND COMMUNICATION TECHNOLOGY (“ICT”) BUSINESS (CONT'D)

Geographical coverage

- ▶ We primarily operate in Shenzhen, China, where we serve a reputable high-tech customer in the ICT industry.
- ▶ We plan to establish a new production base in Dongguan to meet the increasing demand from our customers.



Shenzhen (Tianliao) Digital Intelligence Industrial Park



▶ 1U Server



▶ 2U Server



▶ 4U Server



▶ 8U Server



▶ 10U GPU Server



▶ Scope

Market overview

- ▶ The ICT business, which has been a strategic focus of the Group in recent years, concentrates on R&D and production of precision structural components for AI computing servers, switches, memory devices and other equipment enclosures. The ICT business has now developed into one of the Group's three strategic business segments.
- ▶ In the first half of 2026, ICT segment turnover increased significantly year-on-year, reflecting the Group's success in capitalising on structural opportunities arising from the global expansion of data centre construction and energy storage application expansion, as well as the growing demand for precision structural components for servers and energy storage equipment driven by AI computing and cloud computing.

OUR COMPETITIVE STRENGTH



Technology

- ▶ One of the few manufacturers in China capable of **product design and development**, producing moulds with **high precision and dimensional accuracies**
- ▶ **State-of-the-art** technology and equipment
- ▶ Strategic partnership with numerous universities for research and development



Management

- ▶ **Strong management and engineering team** with more than 30 years of experience in industry
- ▶ Conservative financial management and efficient cash conversion cycle over the years
- ▶ Dedicated to streamlining costs and headcount through production automation and other cost control measures



Customer Accolades

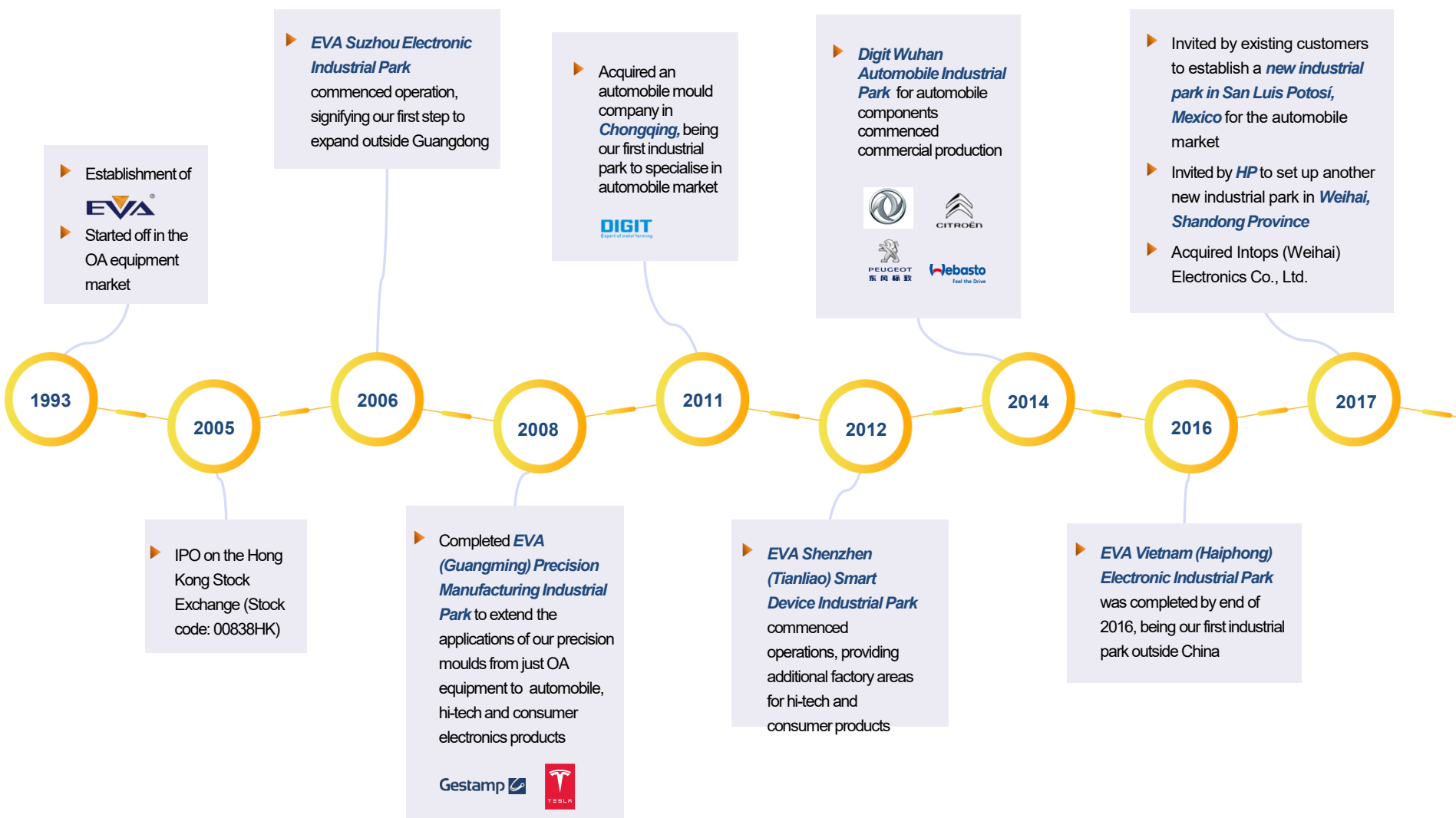
- ▶ Solid track record in serving **world-class customers** such as **Canon, Fujifilm, Konica Minolta, Ricoh, HP, Dongfeng, Great Wall Motors, Forvia and Brose**, which are well known for their demanding quality requirements
- ▶ **Long-term partnership** with renowned customers clearly demonstrated by their invitation to establish new industrial parks in Weihai, Vietnam and Mexico
- ▶ Invited by major customers to establish product development teams in **Yokohama** to **work closely with the customers' product design departments in Japan**



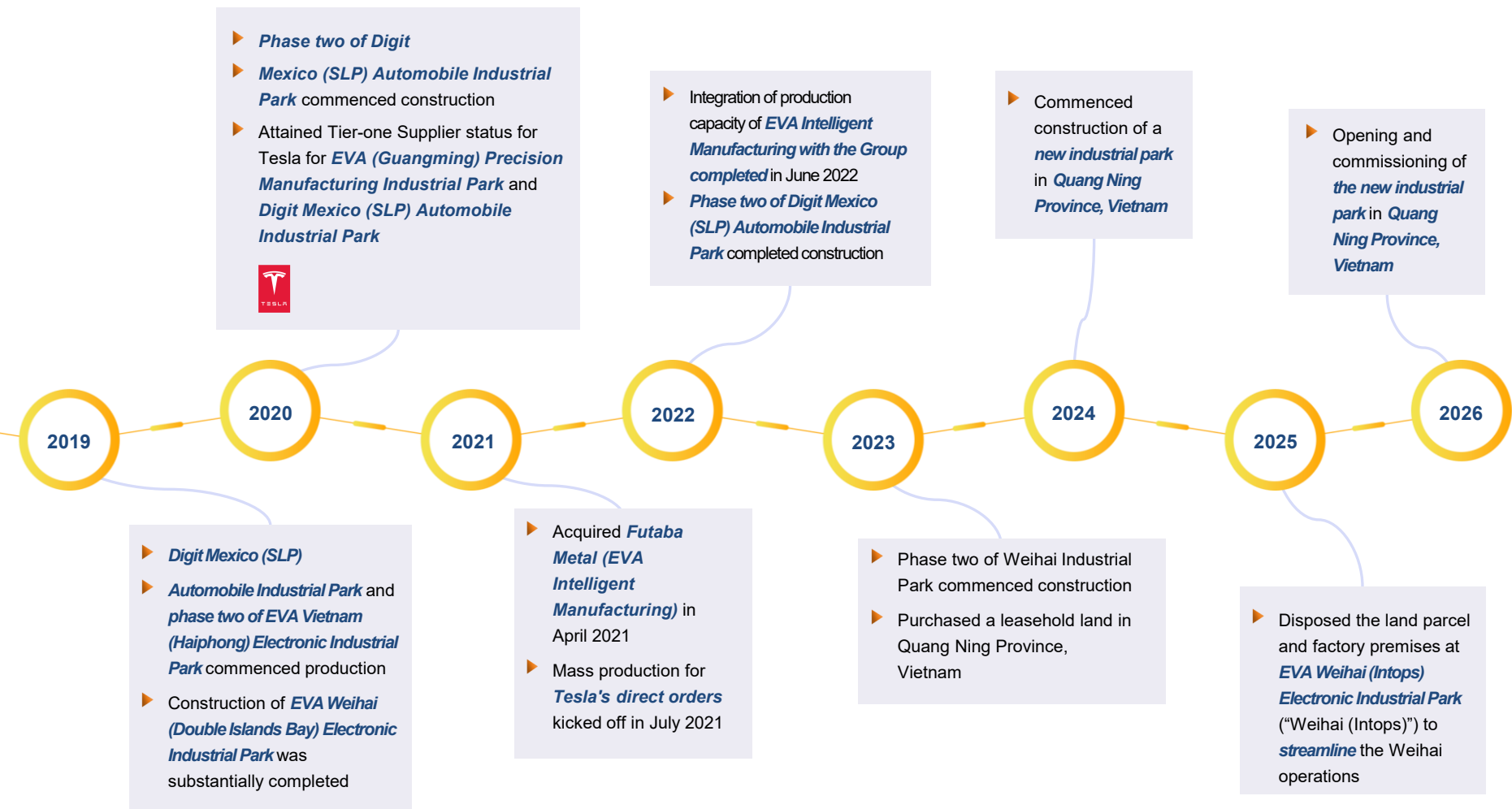
Corporate Governance

- ▶ **Constant dividend payouts** of roughly 30% of net profits since IPO
- ▶ Repurchased a total of 21 million shares from the market in 2019, 2020 and 2022 to **enhance earnings and net asset value per share** for all existing shareholders
- ▶ Received numerous accolades for corporate **social responsibilities and environmental protection**

KEY MILESTONES



KEY MILESTONES (CONT'D)



INDUSTRIAL PARKS

EVA Shenzhen (Shiyan) Electronic Industrial Park

GFA:
116,000 sq.m.

Land area:
43,000 sq.m.



Digit Zhongshan Automobile Industrial Park

GFA:
44,000 sq.m.

Land area:
34,000 sq.m.



EVA Shenzhen (Tianliao) Smart Device Industrial Park

GFA:
48,000 sq.m.

Land area:
28,000 sq.m.



Shenzhen Digit Automotive Technology Limited

GFA:
28,800 sq.m.

Land area:
18,900 sq.m.



At present, the Group has thirteen major production bases in operation in China, Vietnam and Mexico.

Digit (Chengyu) Automotive Industrial Park

GFA:
70,000 sq.m.

Land area:
69,000 sq.m.



EVA (Guangming) Precision Manufacturing Industrial Park

GFA:
35,200 sq.m.

Land area:
23,100 sq.m.



Digit Chongqing Automobile Industrial Park

GFA:
34,000 sq.m.

Land area:
94,000 sq.m.



Digit Wuhan Automobile Industrial Park

GFA:
104,000 sq.m.

Land area:
343,000 sq.m.



EVA Vietnam (Haiphong) Electronic Industrial Park

GFA:
58,000 sq.m.

Land area:
37,000 sq.m.



EVA Suzhou Electronic Industrial Park

GFA:
82,000 sq.m.

Land area:
120,000 sq.m.



EVA Weihai (Double Islands Bay) Electronic Industrial Park

GFA:
58,000 sq.m.

Land area:
349,000 sq.m.



Digit Mexico (SLP) Automobile Industrial Park

GFA:
52,000 sq.m.

Land area:
83,000 sq.m.



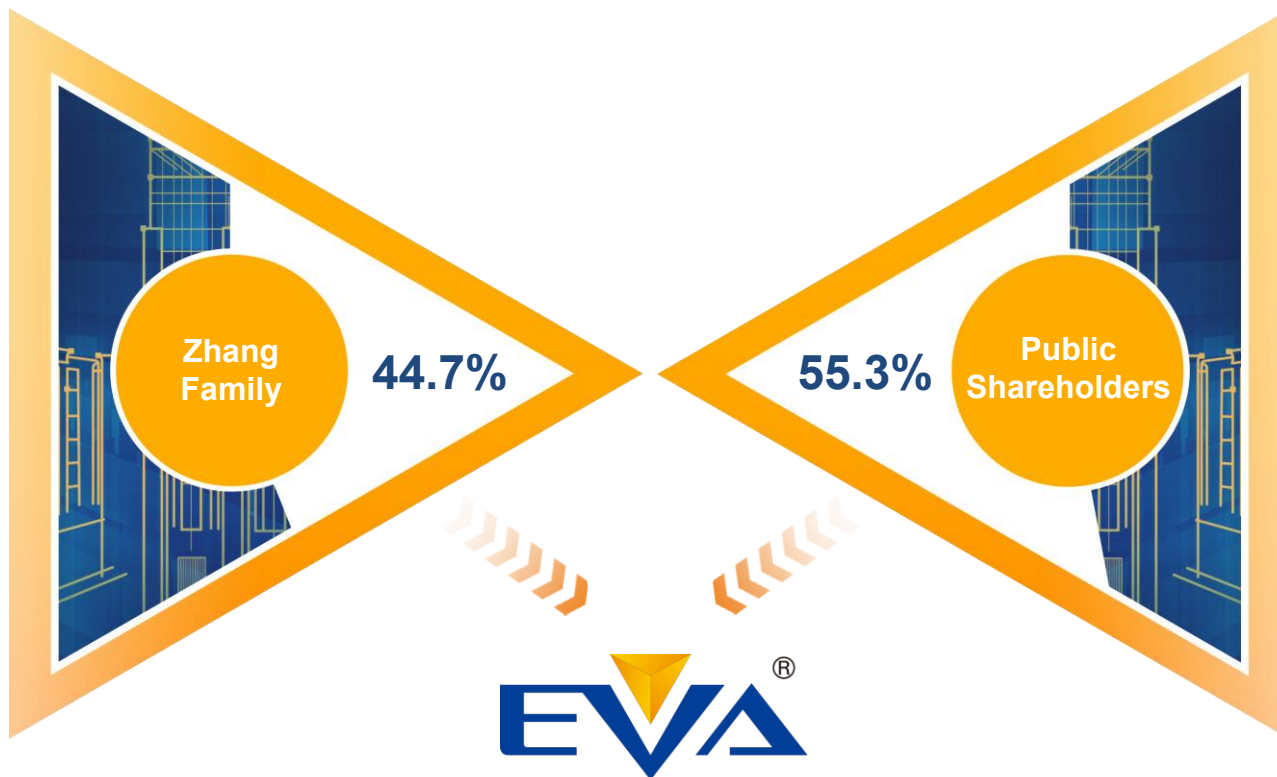
EVA Vietnam (Quang Ninh) Electronic Industrial Park

GFA:
64,000 sq.m.

Land area:
60,000 sq.m.



SHAREHOLDING STRUCTURE



- ▶ Total number of shares in issue as at 26 August 2026 = 1,730,437,800 shares
- ▶ Outstanding share options of 19,200,000 options as at 26 August 2026

MAJOR AWARDS AND ACCOLADES



Winner



Issuer



2025 Guangdong Top 500 Enterprise



EVA Precision Industrial Holdings Limited
Guangdong Provincial Enterprises Confederation
Guangdong Provincial Association of Entrepreneurs

2025 Shenzhen Top 500 Enterprise



EVA Precision Industrial Holdings Limited
Shenzhen Enterprise Confederation
Shenzhen Entrepreneur Association

2025-2028 China Key Core Mould Supply Enterprise



Chongqing Digit Auto Body Ltd.
China Die & Mould Industry Association

2024 Outstanding Contribution Award for Machinery and Mould Enterprises



Shenzhen Digit Automotive Technology Limited
Guangdong Machinery and Mould Technology Association

First Batch of Green Factories of Shenzhen



EVA Precision Technology Group Limited
Shenzhen Digit Automotive Technology Limited
Shenzhen Municipal Bureau of Industry and Information Technology

Second Batch of Green Factories of Shenzhen



Shenzhen EVA Mould Manufacturing Limited
Yihe Plastic and Electronic Products (Shenzhen) Co., Limited
Shenzhen Municipal Bureau of Industry and Information Technology

2025 Top 500 Enterprise in Guangdong Manufacturing Industry



EVA Precision Industrial Holdings Limited
Guangdong Manufacturers Association

2025 China Key Core Mould Supply Enterprise (Renewed)



EVA Precision Industrial Holdings Limited
China Die & Mould Industry Association

2025 Newly Recognized Shandong Provincial Enterprise Technology Centers (32nd Batch)



EVA Precision Industrial (Weihai) Limited
Shandong Development and Reform Commission

Specialised, Refined, Differentiated and Innovated Small and Medium-sized Enterprise



EVA Precision Industrial (Weihai) Limited
Department of Industry and Information Technology of Shandong Province

Compiling Unit for Group Standard of Industrial Internet Identity Resolution for Mould Metadata



EVA Precision Technology Group Limited
Shenzhen Internet of Things Industry Association

2024 Outstanding Contribution Award for Machinery and Mould Enterprises



Shenzhen Huaxian Intelligent Manufacturing Technology Co., Ltd.
Guangdong Machinery and Mould Technology Association

MAJOR AWARDS AND ACCOLADES (CONT'D)



Winner



Issuer

2024 to 2026
Premiere Partner
(for 16 consecutive years)



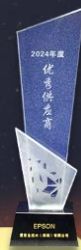
**EVA Precision Industrial
Holdings Limited**

Fujifilm

2024
Excellent
Supplier



2024
Excellent
Supplier



**EVA Precision Industrial
(Suzhou) Limited**

Canon

**Shenzhen EVA Mould
Manufacturing Limited**

Epson Technology (Shenzhen) Co., Ltd.

EVA PRECISION INDUSTRIAL HOLDINGS LIMITED

Quality
Model



2024
Excellent
Supplier



2024
Special Quality
Award



**Shenzhen EVA Mould
Manufacturing
Limited**

Shenzhen Mindray
Bio-Medical Electronics
Co., Ltd.

**Okutatu (Macao
Commercial Offshore)
Limited**

Fujifilm Manufacturing
(Shenzhen) Co., Ltd
Fujifilm Procurement
Consulting (Shenzhen) Co.,
Ltd

**EVA Precision
Industrial (Suzhou)
Limited**

Konica Minolta

MAJOR AWARDS AND ACCOLADES (CONT'D)



Winner



Issuer

2024 Supplier Model Certificate



EVA Precision Industrial (Suzhou) Limited

Konica Minolta

Excellent Quality Collaboration Award



Shenzhen Huaxian Intelligent Technology Co., Ltd

Huawei Global Procurement
Certification Management
Department · Technology and
Quality Certification
Department

ICT Collaborative Win-Win Award



Shenzhen Huaxian Intelligent Technology Co., Ltd

Huawei Technologies
Co., Ltd.

Shenzhen Charity Organisation for Voluntary Blood Donation



EVA Precision Industrial Holdings Limited

Shenzhen Bao'an
District Central Blood
Station

2024 Outstanding Contribution Collective for Voluntary Blood Donation



EVA Precision Industrial Holdings Limited

Shenzhen Bao'an
District Central Blood
Station

Outstanding Contribution Award



Shenzhen EVA Precision

Technology Group
Limited Guangdong
Machinery and Mould
Technology Association

MAJOR AWARDS AND ACCOLADES (CONT'D)



Winner



Issuer

Outstanding Contribution Award



Industry Benchmark Award



RBA Certification



Specialised, Refined, Differentiated and Innovated "Little Giant" Enterprise



Outstanding Innovation Award



Yihe Plastic and Electronic Products (Shenzhen) Co., Limited

Guangdong Machinery
and Mould Technology
Association

Shenzhen Huaxian Intelligent Technology Co., Ltd

Guangdong Machinery
and Mould Technology
Association

EVA Precision Industrial (Weihai) Limited

Responsible Business
Alliance

Shenzhen Digit Automotive Technology Limited

China Municipal Bureau
of Industry and
Information Technology

Chongqing Digit Auto Body Ltd.

Chongqing Die & Mould
Industry Association

EXPERIENCED MANAGEMENT TEAM

Management	Position	Credentials
 Mr. ZHANG Hwo Jie	Chairman	▶ Co-founder of the Group ▶ More than 30 years of experience in marketing, strategic planning and corporate management in the precision moulding industry ▶ Responsible for the Group's overall strategic planning and marketing development ▶ Obtained "Young Industrialist Award of Hong Kong" in December 2008 ▶ President honoris causa of Hong Kong Young Industrialists Council
 Mr. ZHANG Yaohua	CEO	▶ Co-founder of the Group ▶ More than 30 years of operational management experience in the precision moulding industry ▶ Responsible for the operation and management of the Group ▶ Chairman of Guangdong-Hong Kong-Macao Advanced Manufacturing Industry Alliance, first chairman of Shenzhen Advanced Manufacturing Technology Association, vice chairman of the 8th executive committee of Shenzhen Federation of Industry & Commerce, executive president of Shenzhen Machinery Association, vice president of Guangdong Die & Mould Industry Association and deputy head of Working Committee of Operation and Management of China Die & Mould Industry Association
 Ms. ZHANG Yan Yi	Director	▶ Responsible for the Group's internal process and risk management ▶ Graduated from Royal Holloway University of London and Durham University ▶ Obtained a bachelor's degree in Science (Economics) (First Class Honors) at the Royal Holloway University of London in 2018 and a Master of Science (Management) degree at Durham University in 2020

OUTLOOK

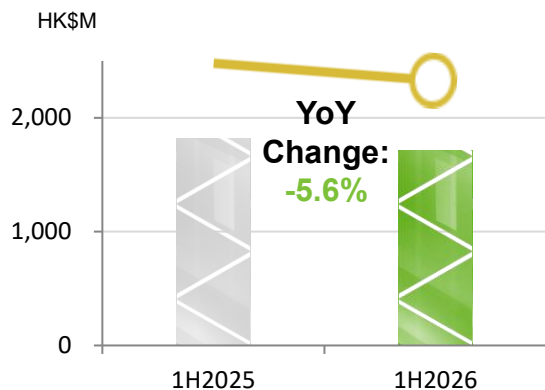
- ▶ Looking ahead to the second half of 2026 and beyond, the global economy is expected to continue to face multiple uncertainties arising from geopolitical tensions, trade frictions and divergent growth trajectories across regions, although the overall global manufacturing sector is projected to sustain moderate growth, with Asia, particularly Mainland China and Southeast Asia, remaining key drivers. AI-related investments, data centre construction and rising NEV penetration will continue to bring structural opportunities to electronics-related industries, the ICT and automotive component sectors. Meanwhile, the evolution of Sino-US relations and tariff policies, raw material price volatility and intensifying competition will continue to pose operational challenges for the OA and automotive supply chains.
- ▶ In this context, the Group will advance its business along the following four strategic directions: (i) accelerate the upgrade and capacity restructuring of the OA business by optimising the Mainland China and Vietnam capacity structure, increasing collaboration with Chinese domestic brands and “Xinchuang”-related initiatives, promoting the upgrade from OEM model to ODM model, and expanding diversified revenue sources through new application areas such as robotics and medical equipment; (ii) continue to expedite growth in the ICT segment by capturing equipment and energy storage demand driven by AI and data centres, broadening product and customer coverage, and striving to raise its contribution to the Group’s turnover to double-digit levels in the medium term; (iii) strengthen operational capabilities in the automotive component business by focusing on high-value-added NEV and intelligent-related projects, deepening synergies among bases in Wuhan, Chongqing, Shenzhen, Zhongshan and Mexico, and enhancing global delivery capabilities and risk resilience; and (iv) further improve operating efficiency and financial resilience by prudently planning capital expenditures, making appropriate use of debt financing to support medium- to long-term development, and maintaining the current ratio and net debt-to- equity ratio at healthy levels, thereby providing solid support for capturing medium- to long term opportunities arising from industry upgrades and supply chain restructuring amid a volatile environment.

FINANCIAL INFORMATION

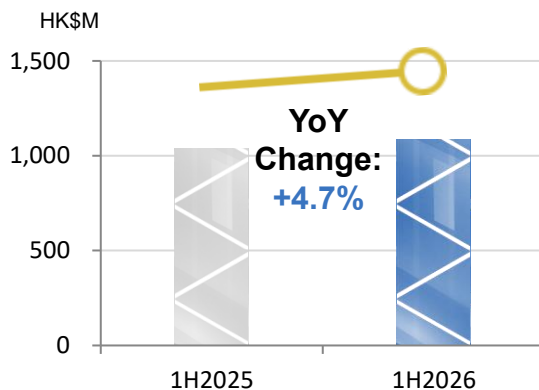


1H2026 BUSINESS RESULTS

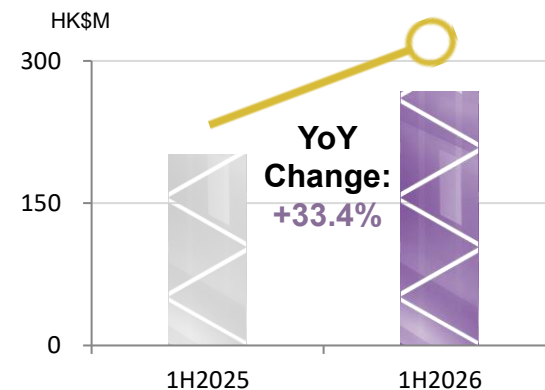
Segment Turnover - Office Automation Equipment



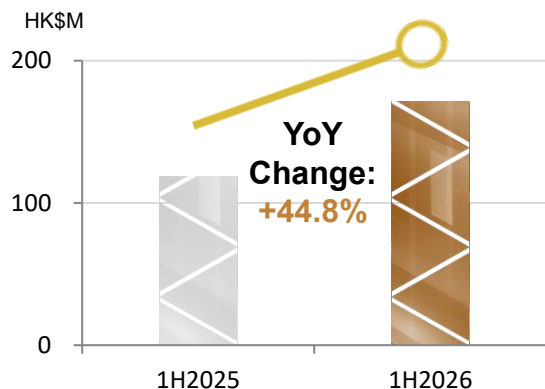
Segment Turnover - Automotive Component



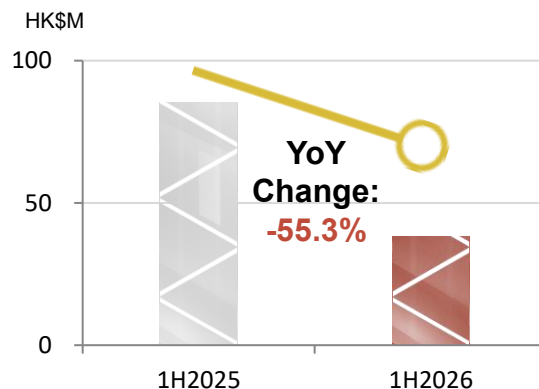
Segment Turnover - ICT



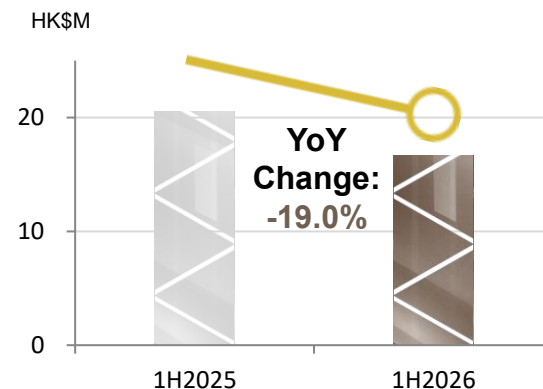
Segment Profit - Office Automation Equipment



Segment Profit - Automotive Component



Segment Profit - ICT



FINANCIAL PERFORMANCE

Consolidated Income Statement

Expressed in HK\$'000	1H2026	1H2025	YoY Chg
Revenue	3,070,139	3,055,327	0%
Cost of sales	(2,487,792)	(2,435,501)	2%
Gross profit	582,347	619,826	-6%
Other income	42,863	19,869	116%
Other losses - net	50,335	11,778	327%
Selling and marketing costs	(111,962)	(115,201)	-3%
General and administrative expenses	(353,609)	(328,382)	8%
Operating profit	209,974	207,890	1%
Finance income	14,577	15,207	-4%
Finance costs	(55,592)	(57,477)	-3%
Share of profit/(loss) of associates	(671)	257	-361%
Profit before income tax	168,288	165,877	1%
Income tax expense	(29,649)	(30,949)	-4%
Profit attributable to equity holders of the Company	138,639	134,928	3%
Dividend	41,531	40,319	
Operating net cash flows	332,644	277,032	
Gross Margin	19.0%	20.3%	
Operating Margin	6.8%	6.8%	
Net Margin	4.5%	4.4%	
Dividend Payout Ratio	30.0%	29.9%	

During the period, the office automation ("OA") equipment business segment continued to face a downturn. Nevertheless, the Group managed to maintain a slight growth in turnover, which increased slightly by 0.5% to HK\$3,070,139,000, primarily contributed by stronger order momentum in the Group's automotive component and the information and communication technology ("ICT") segments, which partially offset the decline in the OA equipment business.

The Group's gross profit margin decreased from 20.3% in the corresponding period last year to 19.0%, mainly due to the decline in the OA business, the challenging industry-wide pricing environment in the automotive component sector, and higher operating and upfront costs across the Group's three business segments. These included higher production costs associated with raw materials, labour and overheads, as well as the initial ramp-up of certain production lines and facilities, in addition to lower capacity utilisation.

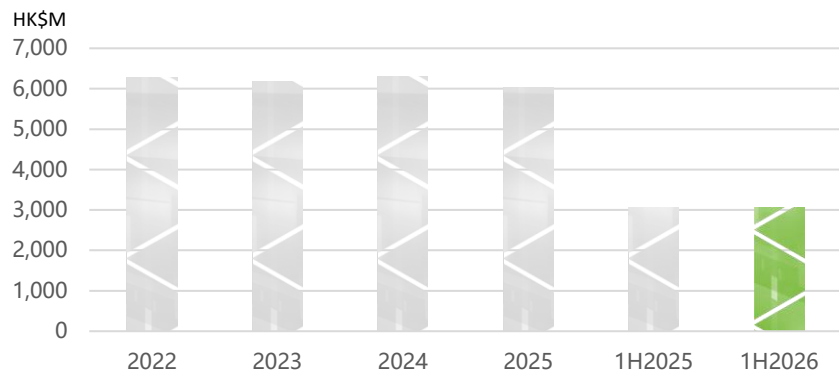
During the first half of 2026, the Group recorded a slight increase in operating profit. Despite the decrease in overall gross profit margin, the increase in operating profit was mainly contributed by a one-off gain arising from the disposal of assets and the write-back of a provision related to a previous acquisition during the period. The Group also continued to implement cost reduction and efficiency enhancement measures, improve its production capacity structure and strengthen cash flow management..

As a result, the Group recorded a relatively steady net profit margin of 4.5% with net profit amounting to HK\$138,639,000.

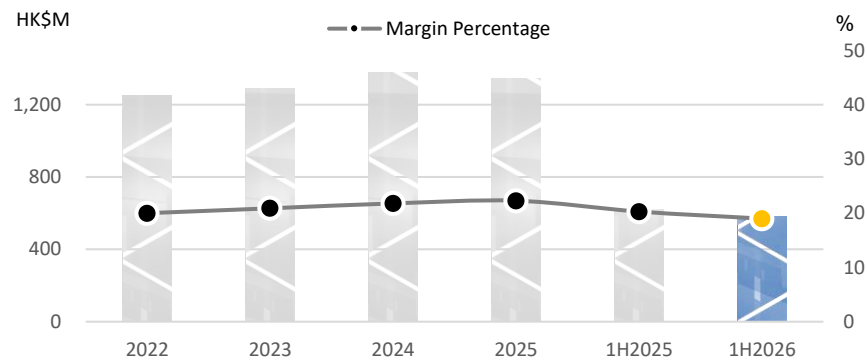
The Board declared an interim dividend of HK\$ 2.4 cents per ordinary share, totaling HK\$41,531,000, for the six months ended 30 June 2026.

FINANCIAL SUMMARY

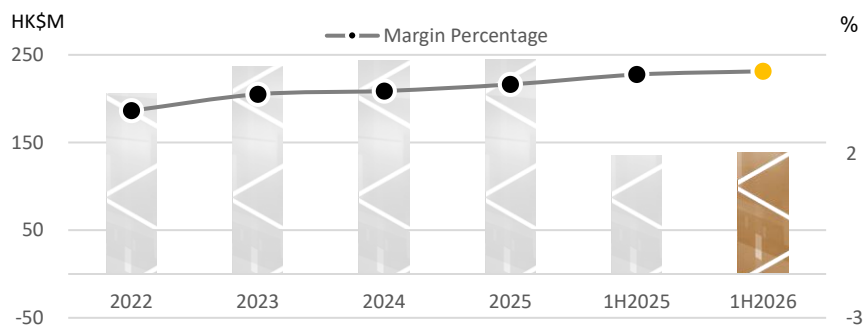
Revenue



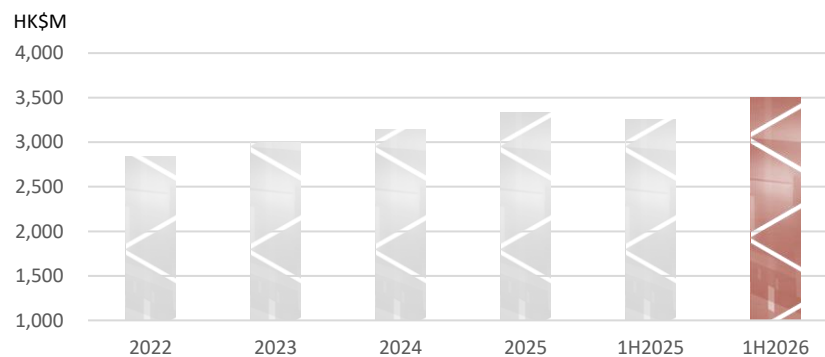
Gross Profit and Margin



Net Profit and Margin

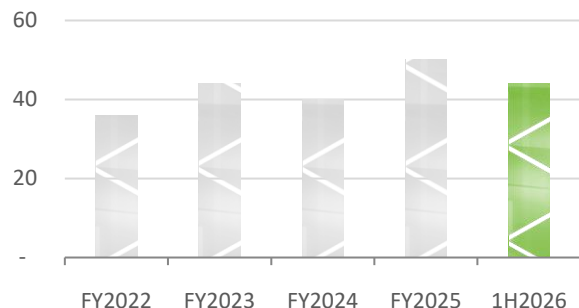


Net Assets

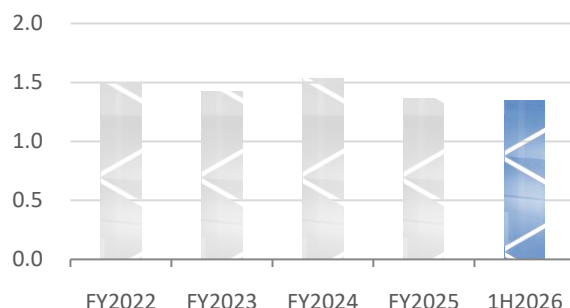


OTHER KEY FINANCIAL RATIOS

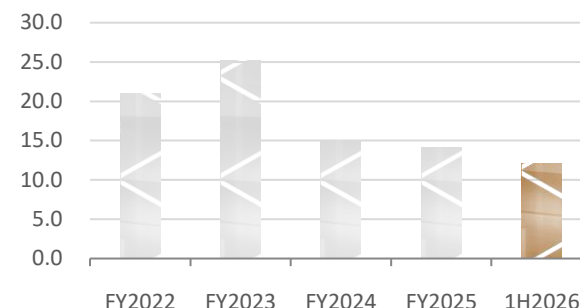
Cash Conversion Cycle¹



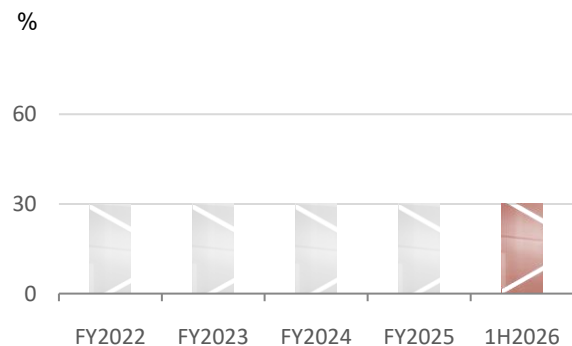
Current Ratio



Net Debt-to-Equity Ratio²



Dividend Payout Ratio



- ▶ Cash conversion cycle at 44 days.
- ▶ Net debt-to-equity was at 12.1% as at 30 June 2026.
- ▶ Normal dividend payout ratio at roughly 30% of net profit over the years.

Note 1: Cash conversion cycle is defined as the total sum of inventory and debtors' turnover days less creditors' turnover days.

Note 2: Net debt-to-equity ratio is calculated based on the total balance of bank borrowings and lease liabilities less cash and bank balances divided by shareholders' equity. Lease liabilities exclude the rentals for factory and office premises in future periods which have not yet been expensed but are deemed as lease liabilities under the Hong Kong Financial Reporting Standard 16 "Leases".

THE END



DISCLAIMER

Whilst all the projections and estimates given in this presentation have been made with assumptions considered by the Group's management to be most realistic at the relevant time, neither the Group nor its management can guarantee their accuracies or completeness. This presentation is not an investment advice, nor an offer or solicitation for the purchase or sale of any financial instrument. Past performance is not indicative of future results. Investors should make their own investment decisions without totally relying on the information contained herein. Only investors with sufficient knowledge and experience in financial matters to evaluate merits and risks should consider an investment in the Group. Other persons should not take any action on the basis of this presentation.

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